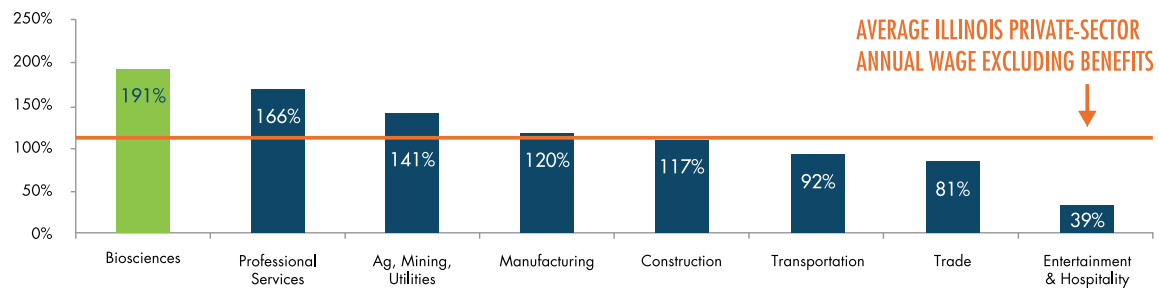


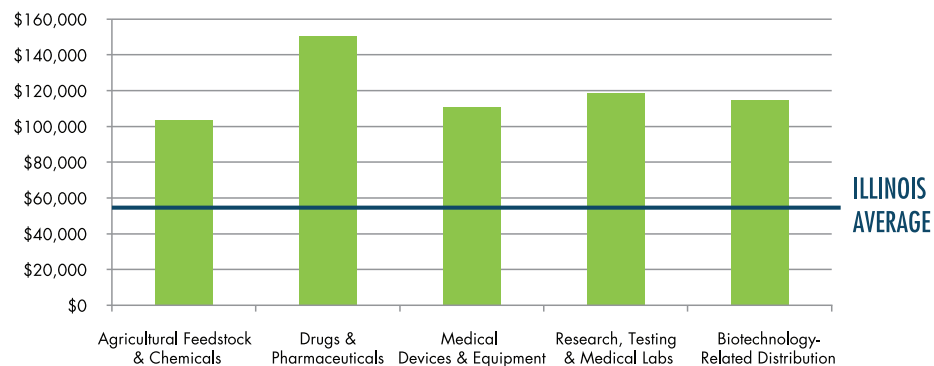
BIOTECHNOLOGY ACTIVITIES: A CROSS-COUNTRY COMPARISON				
	Midwest Super Cluster	Illinois	California	East Coast Cluster
Employment (2011)	377,924	81,115	230,177	253,236
Establishments (2011)	16,856	3,572	7,543	7,117
Research/Development Expenditures (2010)	\$6,589M	\$608M	\$4,708M	\$3,711M
NIH Research/Development Expenditures (2011)	\$3,424M	\$708M	\$2,542M	\$2,359M

Average Annual Wage by Industry—2011



The bioscience industry average wage is more than \$97,000, exceeding the private sector average wage in Illinois by more than \$45,000.

Average Total Compensation by Biotechnology Segment—2011



The average total compensation of biotechnology employees across all industry sectors is considerably higher than the Illinois private sector average (\$97,000 compared to \$51,000).