

2020-2021 V5 Aggregate Verification Worksheet

What is verification and why was I selected?

Verification is the process by which certain required information on the FAFSA is reviewed for accuracy and completeness.

Students are selected for verification for one of the following reasons:

- The Central Processing System found inconsistencies and/or potential errors in the student's FAFSA
- Random selection
- School selection

The Office of Financial Aid:

- 1. WILL NOTIFY YOU if there is additional documentation needed or any other questions to be answered. Be sure to monitor your Triton.edu email account.**
- 2. CANNOT PROCESS your financial aid package until verification has been completed, so it is imperative that you provide the required documents *as soon as possible*.**
- 3. AFTER VERIFICATION IS COMPLETE, you will be notified by Triton email about the amount of financial aid you are eligible to receive.**

Section 1 – Student Information

Name: _____

Address: _____

City, State, Zip Code: _____

Phone Number: _____

Cell Phone (if applicable): _____

Email: _____

Colleague ID #: _____ Date of Birth: _____

Section 3 – Tax Forms and Income Information

Tax Filers - Student

Filed 2018 Taxes Yes No
 Used IRS Data Retrieval Tool in FAFSA Yes No

Tax Filers - Parent

Filed 2018 Taxes Yes No
 Used IRS Data Retrieval Tool in FAFSA Yes No

If the IRS Data Retrieval Tool is not used, an official 2018 IRS Tax Return Transcript from the IRS (**Contact** the IRS and request a copy online at www.irs.gov or call 1-800-908-9946.) **or** a signed copy of your Federal Tax Return 1040 (plus all schedules) **and** all 2018 W-2 forms, 1099 forms or other earnings statements are required to process your FAFSA.

Note: Tax transcripts **are not** the same as Account Transcripts.

Non-Tax Filers

List in the box below **ALL** those individuals who did not and were not required to file a 2018 federal income tax return. Also list any employer(s) and any income received in 2018 and include W-2 forms, 1099 forms or other earnings statements.

Note: By signing this document you are certifying that you were not required to file income taxes for 2018, and both the source and amount of income earned from work as reported on the FAFSA are correct.

Student Mother (step-mother) Father (step-father)

| First and Last Name | Name of Employer | Amount Earned |
|---------------------|------------------|---------------|
| | | |
| | | |
| | | |

Untaxed Income

Both tax filers and non-tax filers must list any untaxed income received in 2018.

Be sure to enter zeroes if no funds were received; do not leave blank.

Failure to complete this section **will** delay the processing of your financial aid.

| Student and/or Spouse | | Parents (including step-parent) |
|-----------------------|---|---------------------------------|
| \$ _____ | Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including but not limited to, amounts reported on W-2 Form Box 12a – 12d codes D, E, F,G, H and S. | \$ _____ |
| \$ _____ | IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh, and other qualified plans from IRS Form 1040, Schedule 1, – line 28 + line 32. | \$ _____ |
| \$ _____ | Tax exempt interest income from IRS Form 1040 – line 2a. | \$ _____ |
| \$ _____ | Untaxed portions of IRA Distributions, Pensions and Annuities from IRS Form 1040 – line 4a minus 4b. Exclude rollovers. If negative, enter a zero here. If entering a figure, please include a copy of the 1099R. | \$ _____ |

Section 4 – High School Completion Status

You must submit a final, official high school or GED transcript to the Records Office.

Section 5 – Statement of Educational Purpose

Do not complete this section in advance. This section must be completed and signed:

- In the presence of a Notary Public if you are not submitting this paperwork to the Office of Financial Aid in person, or
- In the presence of an approved representative of the Office of Financial Aid if you are submitting this paperwork to the Office of Financial Aid in person.

You must present a valid, unexpired, government-issued photo identification document (Driver's License, State ID or Passport).

I will use all federal and state funds I receive to pay the costs associated with my attendance of the 2020-21 academic year at Triton College.

Student Signature

Date

To be completed by Financial Aid Administrator if submitting in person:

Financial Aid Officer Name Printed

Financial Aid Officer Title

Financial Aid Officer Signature

Date

To be completed by a Notary Public if submitting by mail:

State

County

Notary Public Name Printed

Notary Public Name Signed

Seal:

Signature(s) Required

By signing this worksheet, I (we) certify that all of the information reported on this worksheet is complete and accurate.

If dependent, at least one parent must sign.

WARNING: If you purposely give false or misleading information you may be fined, sentenced to jail, or both.

Student Signature

Date

Parent Signature (if Dependent Student)

Date